

Sesuai dengan Peraturan Otoritas Jasa Keuangan No. 32/POJK.03/2016 tanggal 8 Agustus 2016 tentang perubahan atas Peraturan Otoritas Jasa Keuangan No. 6/POJK.03/2015 tentang Transparansi dan Publikasi Bank dan Surat Edaran Otoritas Jasa Keuangan No. 43/SEOJK.03/2016 tanggal 28 September 2016 tentang Transparansi dan Publikasi Laporan Bank, maka di bawah ini adalah Laporan Keuangan Konsolidasian serta Laporan Laba Rugi Komprehensif Konsolidasian Sumitomo Mitsui Financial Group, Inc. yang memiliki 100% saham Sumitomo Mitsui Banking Corporation untuk tanggal dan periode yang berakhir pada tanggal 30 Juni 2018.

Pada tanggal 30 Juni 2018, Sumitomo Mitsui Banking Corporation merupakan pemegang saham PT Bank Tabungan Pensiunan Nasional Tbk dengan kepemilikan saham sebesar 40%.

Laporan Keuangan Konsolidasian PT Bank Tabungan Pensiunan Nasional Tbk dan Anak Perusahaan pada tanggal dan untuk tahun-tahun yang berakhir pada tanggal 30 Juni 2018, 31 Desember 2017 dan 30 Juni 2017 telah dipublikasikan melalui surat kabar harian Bisnis Indonesia pada tanggal 17 Juli 2018.

Jakarta, 14 Agustus 2018  
PT Bank Tabungan Pensiunan Nasional Tbk



JERRY NG  
Direktur Utama

ARIEF HARRIS TANDJUNG  
Direktur

www.btpn.com

## SUMITOMO MITSUI FINANCIAL GROUP, INC.

Consolidated Statements of Financial Position As of 30 June 2018 and 31 March 2018 (in JPY Million)		
	30 June 2018 (Unaudited)	31 March 2018 (Audited)
<b>Assets:</b>		
Cash and due from banks	54,052,677	53,732,582
Call loans and bills bought	2,166,048	1,881,879
Receivables under resale agreements	2,800,962	827,892
Receivables under securities borrowing transactions	5,719,671	8,337,700
Monetary claims bought	4,772,209	4,730,770
Trading assets	5,935,395	5,585,591
Money held in trust	1,083	1,482
Securities	24,030,620	25,712,709
Loans and bills discounted	74,384,030	72,945,934
Foreign exchanges	2,566,421	2,166,190
Lease receivables and investment assets	2,301,550	2,329,431
Other assets	8,011,263	8,005,807
Tangible fixed assets	3,589,617	3,475,131
Intangible fixed assets	849,477	865,584
Net defined benefit asset	391,650	383,418
Deferred tax assets	21,428	27,609
Customers' liabilities for acceptances and guarantees	9,020,737	8,575,499
Reserve for possible loan losses	(503,850)	(536,088)
<b>Total assets</b>	<b>200,110,993</b>	<b>199,049,128</b>
<b>Liabilities:</b>		
Deposits	118,336,855	116,477,534
Negotiable certificates of deposit	10,918,752	11,220,284
Call money and bills sold	1,179,485	1,190,928
Payables under repurchase agreements	8,106,633	5,509,721
Payables under securities lending transactions	2,781,697	7,186,861
Commercial paper	2,721,596	2,384,787
Trading liabilities	4,062,267	4,402,110
Borrowed money	10,991,300	10,829,248
Foreign exchanges	1,260,021	865,640
Short-term bonds	1,208,600	1,256,600
Bonds	9,464,680	9,057,683
Due to trust account	1,232,467	1,328,271
Other liabilities	6,337,545	6,348,202
Reserve for executive employee bonuses	28,932	84,046
Reserve for executive bonuses	-	3,861
Net defined benefit liability	39,266	39,982
Reserve for executive retirement benefits	1,635	2,026
Reserve for point service program	23,017	22,244
Reserve for reimbursement of deposits	14,836	17,765
Reserve for losses on interest repayment	134,070	144,763
Reserves under the special laws	2,578	2,397
Deferred tax liabilities	494,139	455,234
Deferred tax liabilities for land revaluation	30,519	30,539
Acceptances and guarantees	9,020,737	8,575,499
<b>Total liabilities</b>	<b>188,391,998</b>	<b>187,436,236</b>
<b>Net assets:</b>		
Capital stock	2,338,743	2,338,743
Capital surplus	758,224	758,215
Retained earnings	5,652,748	5,552,573
Treasury stock	(82,213)	(12,493)
<b>Total stockholders' equity</b>	<b>8,667,502</b>	<b>8,637,039</b>
Net unrealized gains (losses) on other securities	1,783,662	1,688,842
Net deferred gains (losses) on hedges	(81,054)	(68,543)
Land revaluation excess	36,809	37,997
Foreign currency translation adjustments	4,448	36,906
Accumulated remeasurements of defined benefit plans	57,339	59,121
<b>Total accumulated other comprehensive income</b>	<b>1,801,206</b>	<b>1,753,424</b>
Stock acquisition rights	2,567	2,823
Non-controlling interests	1,247,719	1,219,604
<b>Total net assets</b>	<b>11,718,995</b>	<b>11,612,892</b>
<b>Total liabilities and net assets</b>	<b>200,110,993</b>	<b>199,049,128</b>

Consolidated Statements of Income For Three Months Ended 30 June 2018 and 2017 (in JPY Million)		
	2018 (Unaudited)	2017 (Unaudited)
Ordinary income	1,426,372	1,361,027
Interest income	578,790	536,043
Interest on loans and discounts	384,609	363,196
Interest and dividends on securities	85,399	94,994
Trust fees	1,086	883
Fees and commissions	302,911	284,225
Trading income	47,293	63,117
Other operating income	425,980	415,615
Other income	70,310	61,142
Ordinary expenses	1,094,479	1,044,841
Interest expenses	245,182	173,667
Interest on deposits	98,903	63,587
Fees and commissions payments	48,959	46,864
Trading losses	1,154	68
Other operating expenses	341,631	341,836
General and administrative expenses	428,772	453,913
Other expenses	28,778	28,491
<b>Ordinary profit</b>	<b>331,893</b>	<b>316,185</b>
Extraordinary gains	136	422
Extraordinary losses	1,405	960
<b>Income before income taxes</b>	<b>330,624</b>	<b>315,647</b>
Income taxes	82,937	49,868
<b>Profit</b>	<b>247,687</b>	<b>265,779</b>
Profit attributable to non-controlling interests	20,602	24,257
<b>Profit attributable to owners of parent</b>	<b>227,084</b>	<b>241,521</b>

Consolidated Statements of Comprehensive Income For Three Months Ended 30 June 2018 and 2017 (in JPY Million)		
	2018 (Unaudited)	2017 (Unaudited)
<b>Profit</b>	<b>247,687</b>	<b>265,779</b>
<b>Other comprehensive income</b>	<b>67,608</b>	<b>28,165</b>
Net unrealized gains (losses) on other securities	107,188	58,717
Net deferred gains (losses) on hedges	(8,639)	(4,644)
Foreign currency translation adjustments	(1,322)	(24,303)
Remeasurements of defined benefit plans	(2,804)	4,061
Share of other comprehensive income of affiliates	(26,813)	(5,665)
<b>Total comprehensive income</b>	<b>315,295</b>	<b>293,944</b>
Comprehensive income attributable to owners of parent	275,153	263,542
Comprehensive income attributable to non-controlling interests	40,142	30,402

### Notes:

The financial year of Sumitomo Mitsui Financial Group, Inc. ends on 31 March, therefore the comparative period for the statements of financial position is 31 March 2018 and the profit and loss period is three months in accordance with Japanese GAAP.

Tokyo, July 30, 2018

Board of Directors  
Sumitomo Mitsui Financial Group, Inc.