

Sesuai dengan Peraturan Bank Indonesia No.7/50/PBI/2005 tanggal 29 November 2005 perihal Perubahan atas Peraturan Bank Indonesia No. 3/22/PBI/2001 tanggal 13 Desember 2001 tentang Transparansi Kondisi Keuangan Bank, maka di bawah ini adalah Neraca Konsolidasi TPG Nusantara S.a.r.l & Anak Perusahaan per 31 Desember 2011 dan 31 Desember 2010 serta Laporan Laba Rugi Konsolidasi TPG Nusantara S.a.r.l. & Anak Perusahaan per 31 Desember 2011 dan 31 Desember 2010. TPG Nusantara S.a.r.l. pada tanggal 31 Desember 2011 merupakan pemegang/pemilik 59,68% saham PT Bank Tabungan Pensiunan Nasional Tbk (31 Desember 2010: sebesar 59,68%).

Laporan Keuangan di bawah ini merupakan bagian dari Laporan Keuangan PT Bank Tabungan Pensiunan Nasional Tbk per 31 Desember 2011 dan 2010 yang dipublikasikan melalui surat kabar harian Bisnis Indonesia dan Seputar Indonesia pada tanggal 29 Februari 2012.

Jakarta, 30 April 2012

PT Bank Tabungan Pensiunan Nasional Tbk



JERRY NG
Direktur Utama

ARIEF HARRIS TANDJUNG
Direktur

TPG Nusantara S.a.r.l. and Subsidiaries

Consolidated Statements of Financial Position As of 31 December 2011 and 2010 (Audited) (Expressed in millions of Rupiah)

	2011	2010
ASSETS		
Cash and cash equivalents	831,297	711,271
Current accounts with Bank Indonesia	3,218,561	2,247,952
Current accounts with other banks - net	26,172	72,580
Placements with Bank Indonesia and other banks - net	8,408,227	5,312,524
Marketable securities - net	2,116,788	1,999,858
Loans and sharia financing - net	30,000,642	22,987,471
Investments - net	22	22
Fixed assets - net	470,850	365,601
Goodwill - net	377,080	377,080
Deferred tax assets	28,590	54,080
Other assets - net	1,561,541	781,140
TOTAL ASSETS	47,039,770	34,909,579
LIABILITIES		
Shareholder loan	-	-
Amounts due to related parties after more than one year	-	-
Obligation due immediately	208,313	159,706
Deposits from customers	35,618,000	25,526,479
Deposits from other banks	115,069	88,200
Current tax liability	-	50,392
Marketable securities issued	3,631,842	3,135,505
Borrowings	748,900	135,000
Other liabilities	712,452	1,211,735
TOTAL LIABILITIES	41,034,576	30,307,017
SHAREHOLDERS' EQUITY		
Share capital	1,927,425	1,927,425
Legal reserves	789	-
Other reserves	152	152
Difference arising from transaction resulting in changes in the equity of subsidiary	363,906	363,906
Unrealised gains on available-for-sale marketable securities	1,209	1,302
Retained earnings	608,577	122,646
Net income	838,281	486,720
Equity attributable to the owners of the parent	3,740,339	2,902,151
Non-controlling interest	2,264,855	1,700,411
TOTAL SHAREHOLDERS' EQUITY	6,005,194	4,602,562
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	47,039,770	34,909,579
COMMITMENTS AND CONTINGENCIES	1,750	-

Consolidated Statements of Income For the year ended 31 December 2011 and 2010 (Audited) (Expressed in millions of Rupiah)

	2011	2010
OPERATING REVENUES AND EXPENSES		
Interest and sharia income	7,466,456	5,604,877
Interest and sharia expense	(2,829,722)	(2,065,517)
Other operating income	190,799	135,041
	4,827,533	3,674,401
Other operating expenses:		
General and administrative expenses	(1,207,196)	(870,424)
Provision for impairment losses on:		
Earning assets and commitment & contingencies	(446,574)	(369,711)
Non-earning assets	6,412	833
Personnel expenses	(1,382,216)	(1,291,406)
	(3,029,574)	(2,530,708)
Net Operating Income	1,797,959	1,143,693
NON-OPERATING INCOME / (EXPENSES)		
Non-operating income	12,124	111,327
Non-operating expenses	(35,738)	(32,450)
Amortisation of goodwill	-	(203,216)
	(23,614)	(124,339)
CORPORATE INCOME TAX EXPENSE		
Current	(345,879)	(298,285)
Deferred	(25,680)	7,838
	(371,559)	(290,447)
NET INCOME	1,402,786	728,907
Net income attributable to:		
Owners of the parent	838,281	486,720
Non controlling interest	564,505	242,187
NET INCOME FOR THE YEAR	1,402,786	728,907
OTHER COMPREHENSIVE INCOME		
Unrealised (losses)/gains on available-for-sale marketable securities, net of tax	(154)	1,150
TOTAL COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX	1,402,632	730,057
COMPREHENSIVE INCOME ATTRIBUTABLE TO:		
Owners of the parent	838,186	487,354
Non-controlling interest	564,444	242,703

Luxembourg, 25 April 2012

PEDRO FERNANDES DAS NEVES
Manager Class A

JOHN E. VIOLA
Manager Class B